

ASIGRA BACKUP PLUG-IN FOR TRUENAS CORE

Quick Start Guide

Abstract

This document provides a quick start guide for deploying the Asigra Backup Plug-in on your TrueNAS Core system, formerly known as FreeNAS.

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Contents

Quick Start Guide for Deploying Asigra Backup Plug-in on TrueNAS	2
Prerequisite	2
About the Asigra Backup Plug-in	2
Installing the Asigra Backup Plug-in	2
Integrating the Asigra Backup Plug-in Jail with the DS-System GUI (DS-Operator)	4
Access the shell of Asigra Backup Plug-in Jail	5
Set Root User Password of Asigra Backup Plug-in Jail	6
Add a Regular User to the Asigra Backup Plug-in Jail	6
Initializing the DS-System Service	6
Accessing the DS-System GUI (DS-Operator)	7
Assigning DS-System Admin Roles to Users1	1
Configuring the DS-System Service with a License Server	4
Configuring the Service Provider Information1	7
Asigra License and the TrueNAS Core System24	4



Quick Start Guide for Deploying Asigra Backup Plug-in on TrueNAS

This document will guide TrueNAS Core (formerly TrueNAS Core) and TrueNAS* users to enable, setup and utilize the Asigra's Plug-in to run natively on their TrueNAS device/s.

*Please note:

Asigra has completely recompiled its backup software to run natively on FreeBSD operating your TrueNAS Core. However, to enable the Asigra Plug-In on your supported TrueNAS, you will be required to request it to be enabled by iXsystems/TrueNAS support. Please also note that the Asigra Plug-In is a free service offered by Asigra for users to experience the reliably and enterprise grade features of Asigra Backup, but it is not supported by Asigra premium support. The solution is community supported, and users can get help through the <u>Asigra Users</u> group on LinkedIn.

Prerequisite

Jail Storage must be configured before the Asigra plug-in is available on TrueNAS Core[®]. This means having a suitable <u>pool</u> created to store plug-ins. See the TrueNAS Core documentation for the version of TrueNAS Core you are using for information about <u>Jail Storage</u>.

The information provided in this quick start guide is based on the assumption that you have already installed and configured your TrueNAS Core server and that you have access to its web interface. It is also based on the new TrueNAS Core GUI.

About the Asigra Backup Plug-in

The Asigra Backup plug-in enables you to use your TrueNAS Core storage to deploy an Asigra backup vault. When you install this plug-in, it will deploy an isolated jail which contains the Asigra DS-System service and its database. The DS-System service will use the pool provided to store backup data it receives from each data collector (a.k.a. DS-Client) that is registered with it.

Note: You will require Asigra License in order to use the DS-System service after it has been deployed.

Installing the Asigra Backup Plug-in

The following are the steps for installing the Asigra Backup plug-in:

- Login into the TrueNAS Core server via the web interface, then click on
 You will get the drop down submenu as shown below, click on "available"
- Plugins





3) Search for the Asigra Backup plug-in in the list of available plug-ins

Available Plugins			Q Filte	r Available Plugir	IS		COLU	MNS	•	
Name	Description			Version		0	fficial			
A Asigra Backup	Agentless backup	N/A		True				:		
BackupPC	BackupPC is a hi	4.3.0		True				:	Þ	-
1 - 2 of 30				⊮ < <mark>1</mark>	2	3	4	5	> н	

Note: If the list of available plug-ins is not displayed, open <u>Shell</u> and verify that the TrueNAS Core[®] system can **ping** an address on the Internet. If it cannot, add a default gateway address and/or DNS server address in Network \rightarrow Global Configuration.

4) Next click on for this plug-in

5)

Available Plugins	:	Q Filta	er Available Plugins			
Name	Description		Version	Official		
Asigra Backup	Agentless backup	N/A	True	Install		
Install	and the plug	in jail config	uration page o	opens as shown b	below	
Plugin Name asigra						
🗹 DHCP 🕜						
IPv4 interface		⑦IPv4 Addres	s		IPv4 Netmask	~ ⑦
IPv6 Interface		⑦IPv6 Addres	s		IPv6 Prefix	~ ⑦
SAVE		DVANCED PLUG	OIN INSTALLATION	4		

6) Set DHCP to manually enter an IPv4 address. The IP address you specify here will be used for connecting to the Ds-System service. See an example configuration below:



Plugin Name asigra			
🗖 рнср ⊘			
IPv4 interface *	IPv4 Address *		
		⑦ 24	• ⑦
IPv6 Interface		IPv6 Prefix	
	 ⑦IPv6 Address 	Ø	~ (?)
SAVE CANCEL	ADVANCED PLUGIN INSTALLATION		

Note: There is no need to Click ADVANCED PLUG-IN INSTALLATION the basic configuration is sufficient.

7) Click SAVE when finished configuring the plug-in's jail.

The installation takes a few minutes because the system downloads and configures a jail to store the plug-in application. A confirmation message displays at the bottom of the screen after successfully installing a plug-in. When applicable, post-install notes are displayed after a successful install.

8) The Installed Asigra Backup plug-in should now appear in the Plug-ins → Installed page as shown in screen clip below

Installed Plugins			Q Filter Installed Plugins COLU			IMNS 🔻
	Jail	Status	IPv4 Address	IPv6 Addre:	SS	Version
	asigra	up	10.10.33.74/24			N/A 🗸
1 - 1 of 1						

Integrating the Asigra Backup Plug-in Jail with the DS-System GUI (DS-Operator)

The DS-System GUI uses the jail for authenticating users. You will therefore need to add at least one regular user to the Asigra Backup Plug-in jail. This user will be used as your DS-System service administrator. For security reason this user must not be a Super Admin user and does not need a login shell. You will also need to set the password of the root user for the jail. The root user is by default the only user that initially has any DS-System GUI access. As a result, you will first access the DS-Operator with the root user and then assign the appropriate DS-System role access privileges the regular user you created. Note that for security reasons the Plug-in jail root user does not have full DS-System role access and can only be used to assign these roles to other users.



Access the shell of Asigra Backup Plug-in Jail

Creating the regular user and setting the root user password are tasks that are completed via the jails' Shell interface. Below are the steps to access the shell:

1) Log into the TrueNAS Core web interface and click Jails. You should see the Asigra Backup jail in the list of jails.

Jails	ails			Q Filter Jails		
					ADD	
D	Jail	IPv4 Address	IP∨6 Address	Status	Туре	
	asigra	10.10.33.74/24	none	up	pluginv2	
•					•	
1 - 1 of 1						

2) Use the slide bar and scroll all the way to the left as shown below

Jails			Q Filter Jails	COLUMNS -
IP∨6 Address	Status	Туре	Release	
none	up	pluginv2	11.2-RELEASE-p	:
1 - 1 of 1				

3)

Click on beside the Asigra Backup plug-in jail. A list of jail task options should appear as shown in the screen clip below.

Edit	
Mount points	
Restart	
Stop	
Update	
Shell	
Delete	

4) **Click Shell.** A shell to the jail should now open in the page. An example is shown in the screen clip below.





Set Root User Password of Asigra Backup Plug-in Jail

To set the root user password for the jail run the passwd command and enter the new password when prompted to do so. Example:



Add a Regular User to the Asigra Backup Plug-in Jail

The user required to login to the DS-Operator must be added to the jail. The following commands can be used to add the user. Note that the user in this example is assigned "nologin" as its shell:

#pw useradd <username> -s /usr/sbin/nologin
#passwd <username>

Replace *<username>* with a string representing the username you have chosen for this user.

Example: #pw useradd backupadmin –s /usr/sbin/nologin #passwd backupadmin

Note: You will need to safely store this user credential since you will need it to access the DS-System GUI.

Initializing the DS-System Service

After you have successfully installed the Asigra Backup plug-in you will need to initialize the DS-System service before you can start doing backups. This includes:

 Assigning DS-System admin roles to at least one regular shell user. Refer to section "<u>Integrating</u> <u>the Asigra Backup Plug-in Jail with the DS-System GUI (DS-Operator)</u>" for steps to add regular users. Also refer to the section <u>Assigning DS-System Admin Roles to Users</u>.



 Configuring the DS-System with a valid license server. See section <u>Configuring the DS-System</u> <u>Service with a License Server</u>

Note that the URL for the license server to be used for this configuration would have been provided by Asigra after you registered for the service. If you are an Asigra Partner with your own license server you can also use your license server to configure your TrueNAS Core system.

 Setting your DS-System's provider information. See section <u>Configuring the Service Provider</u> <u>Information</u>

Accessing the DS-System GUI (DS-Operator)

The DS-Operator can be launched from the TrueNAS Core GUI. To launch it do the following

1) Log into the TrueNAS Core web interface and click Plug-in -> Installed

Installed Plugins			Q Filter Installed Plugins COLU			MNS 🔻
	Jail	Status	IPv4 Address	IP∨6 Addres	s	Version
	asigra	up	10.10.33.74/24			N/A 🗸
1 - 1 of 1						

2) Use the slide bar and scroll all the way to the left as shown below

Installed Plugins		م	Filter Installed Plugins	COLUMNS	•
IPv4 Address	IPv6 Address	Version	Release		
10.10.33.74/24		N/A	11.2-RELEASE-p	:	* *
1_1_0f1					
1 - 1 of 1					

3) Click on beside the Asigra Backup Plug-in. A menu list of Plug-in tasks will pop up as shown in example below:





4) Click "Management". This will download a DSOP.jnlp file to the machine from which you are accessing the TrueNAS Core GUI. You may get the warning message shown in the screen clip below. This is normal, click "Keep" to save the file on your machine.



5) Browse the folder where the file has been saved and double click it. Use the default settings to open the file with Java Web Launcher

Note:

• You may receive the following java message, either update Java and then try launching the file again or choose the option to update java later.



6) Next you may get the following Java security alert



To resolve this you will need to add a Java security exception for the URL <u>http://<IP address of</u> <u>the Asigra Backup Plug-in jail></u>. Note you must substitute **<IP address of the Asigra Backup Plug-in jail>** with the IP address you have assigned to the Plug-in jail.

For information on about how to add Java security exception for a URL go to https://java.com/en/download/faq/exception_sitelist.xml



Once you have added the Java security exception to your computers Exception Site List you should have a configuration similar to the example below:

🌜 Exe	ception Site List	
Appi pron	ications launched from the sites listed below will be allowed to run aft pts.	er the appropriate security
	Location	
	https://10.10.20.16:443	
	https://10.10.22.91/	
9	http://10.11.2.21/	
9	FILE and HTTP protocols are considered a security risk. We recommend using HTTPS sites where available.	Add Remove
		OK Cancel

Click OK and then try launching the DS-Operator again by repeating step 5.

7) Once the Java security exception is in place you will get the following after completing steps 5 to 7.



- 8) Click Run
- 9) The DS-Operator GUI should now start and you should see GUI as shown in the example below





10) To connect to the DS-System service, click the check box beside the required DS-System listed in the "DS-System(s)" frame of the DS-Operator. The credentials interface will pop up, see example below.

O DS-Operator		
	<u>Customer D</u> S-Client <u>R</u> eports Logs <u>B</u> illing <u>S</u> etup <u>H</u> elp	
DS-System(s) ARCWIN2012R2 designa code-2u-ts01 TRAINING-MMIR truenas.local (10.10.33.81) (ruenas.local (10.11.2.21)	Custom Connect to DS-System Service Connection properties: Server: signa Protocol: Encrypted Custom: Encrypted Erron: signa Erron: signa Erron: signa Custom: Connect to Custom: Custo	
< F		
Refresh		b.

11) Enter the user name and password of the user you wish to connect with. Note that this user must exist in the Asigra Backup Plug-in jail.

Connect to DS-System Service				
Connection properties:				
Server:	asigra			
Pro <u>t</u> ocol:	Encrypted 👻			
Credentials:				
User Name:	backupadmin			
Password:	••••••			
Erom:	asigra 👻			
Remember Credentials (less secure)				
Cor	<u>Remember Credentials</u> (less secure) <u>Connect</u> <u>Cancel</u>			

12) Click const. If you username and password is valid then you should be logged in successfully and your GUI should look similar to the screen clip below

DS-Operator - asigra - asigra\kevi	n			- • •
	<u>Customer</u> <u>D</u> S-Client <u>Reports</u> Log	gs Disc/ <u>T</u> ape BL <u>M</u> <u>B</u> illing	VM Replication Setup	<u>H</u> elp
D5-System(s) ARCWIN2012R2 Jastura cdps-2u-s01 TRAINING-NANIR truenas.local (10.10.33.81) truenas.local (10.11.2.21)	Customers Customers DS-Client # DS-Client #	Start 6/20/19 1:49:37 PM		Process (In: 0 KB/sec - C
Refresh	•	III		۱.



Note: If you are connecting to the DS-System for the first time you may get the following notification

Received on	Received from	Message	
/19 2:43 PM	truenas.local	A valid license was not found.	
ification Details			
ification Details	4/15/19 2:43 PM		
ceived on:			
eceived on: eceived from:	truenas.local		
ceived on: ceived from:			
ceived on: ceived from:	truenas.local		
ceived on: ceived from:	truenas.local		
ceived on: ceived from:	truenas.local		

This is shown because you have not configured the DS-System with a valid Asigra License server.

To continue, either click 🚅 to acknowledge the message or click 📧 to close the notification window.

Assigning DS-System Admin Roles to Users

In order for a user to be able to manage the DS-System service via the DS-System GUI the user must be assign the relevant admin roles. Assigning DS-System roles is done via the DS-System GUI and only the root user of the plug-in jail can perform role assignments.

DS-System roles that be assigned to a user can be any combination of the following roles shown in the screen clip below.

Roles		
View Logs		
Data Operator		
Account Manager		
Export CRI		

You will need at least one user with all of these roles. This user will serve as your DS-System admin user. More information on these roles can be found in the DS-System User guide.

To assign DS-System roles do the following:

1) Log into the DS-System via the DS-Operator using the root user credentials. The "Assign Roles" window should automatically pop up as shown in the screen clip below



supe' () Assi) 'ope ()	gn Roles feature, while h rator' - any other user as	ssign roles to other use aving restricted access count (that is not 'root'	es or user accounts: rr accounts. Only this user can acc to any other activities (even if yo) with roles assigned on the its can perform tasks according to	u assign it other roles).	
2	User/Group Name	From	View Logs, Assign Roles Only	Roles	
*	rooc	asigra	view Logs, Assign Roles Only		
	🚽 Add	Edt	Remove	👔 Refresh 🛛 🗙	Close

Note: To open the "Assign Roles" window on demand in the DS-Operator click Setup -> Roles

- 2) In the "Assign Roles" window click the state button
- 3) The "Add Role" window pops up as shown in screen clip below.

2	User/Grou	p Add Role	_
a		Note: As rood, you can only assign Roles to users who are not 'root'. Iype: User/Kanup Name: From: asigna Roles Verw Logs Data Ogerator Account Manager Eport CRI	

- 4) The role type "User Name" is default selection of the "Type" field. Leave this in place
- 5) In the "User/Group Name" field enter the user name for the user to which you want to assign DS-System roles. In our example here the user "backupadmin" we created earlier is used.



6) In the "Roles" field select the check box beside each DS-System role you want to assign to the user. By default "View Logs" is auto selected and cannot be changed.

Roles		
✓ View Logs		
📄 Data Operator		
Account Manager		
Export CRI		



Note: Select all roles for any user you will be using as a DS-System administrator. A DS-System administrator will have rights to complete all DS-System maintenance tasks.

7) Once you selected the DS-System Roles click

Add Role		×
Note: As root, you o	an only assign Roles to users who are not 'root'.	
<u>T</u> ype:	User Name 🔹	
User/Group <u>N</u> ame:	backupadmin	
Erom:	asigra 👻	
Roles		
View Logs		
📝 Data Operato	or	
📝 <u>A</u> ccount Mana	ager	
V Export CRI		
	V QK Cancel	

8) If successful the user you specified will now show in the list as shown in example below

Assig	ın Roles - asigra			
1) 'supe Assi 2) 'oper	gn Roles feature, while h rator' - any other user as	ssign roles to other us aving restricted acces count (that is not 'roo	pes of user accounts: er accounts. Only this user can access the s to any other activities (even if you assign it other roles). (Y wich roles assigned on the nts can perform tasks according to their assigned roles.	
	User/Group Name	From	Roles	
2	root	asigra	View Logs, Assign Roles Only	
2	backupadmin	asigra	View Logs, Data Operator, Account Manager, Export CRI	
	Add 🕹	Edit E	Remove Refresh	⊆lose

Repeat steps 2 – 7 to add as many users as you wish. When you are finish adding users click solutions. To be able to now log in as the user we just added log out of the DS-Operator and log backup in again as the other user, i.e. "backupadmin" in our example. To log out of the DS-Operator click the check box beside the related DS-System in the DS-System(s) list. See screen click below.



Then click the check box again to log back in.



Configuring the DS-System Service with a License Server

Before configuring the DS-System with a DS-License server you must:

- Obtain the IP address or URL of the license server. The DS-License server can be a server that is internal to your network/company or a server that is external to your network/company. An external DS-License server can be either another service provider's license server or Asigra's own License server. Your Asigra service contract will dictate the license server type you will be using. Contact your service provider or Asigra for information about your Asigra Service contract.
- 2) Configure the DS-License server with the IP address of your DS-System (i.e. IP address of the appliance) and assign relevant license to it, example DS-System Online capacity. If DS-License server is external to your network/company then you will need to provide the service provider with a static internet routable IP address from which your DS-System will be connecting.
- 3) Make any applicable firewall policy changes to allow the DS-System to connect to the DS-License server. The DS-System uses Asigra proprietary TCP port 4417 to connect to the DS-License server. Only outbound connectivity from the DS-System to the DS-License server via port 4417 is required.

Note that you will also need to complete 1 and 3 above if you have an Emergency DS-License server in place. Use of an Emergency DS-License server is optional.

Once the DS-License server prerequisites are in place you can proceed to configure the DS-System service with the DS-License server. The steps to perform this task is provide below:

- 1) Launch the DS-System GUI (DS-Operator). See section <u>Accessing the DS-System GUI (DS-Operator)</u> in this document.
- 2) Log into the DS-Operator using the DS-System admin user account you created earlier. See section Add a Regular User to the Asigra Backup Plug-in Jail





- DS-Operator asigra asigra asigra/backupadmin
 Customer DS-Client Reports Logs Disc/Tape BLM Billing VM Replication Setup Help
 Costomers
 Costomers
 Truenas.local (10.10.33.81)
 Truenas.local (10.11.2.21)
 DS-Client # Start
 Costomers
 Costomers
- 3) Once successfully logged in you will get GUI display similar to the screen clip below

4) In the GUI menu click Setup -> License Server



5) The DS-License configuration window pops up as shown below

DS-Operator - tr	uenas.local - truenas.local\d	sadmin				c		×
	<u>C</u> ustomer <u>D</u> S-C	ilient <u>R</u> eports <u>L</u> o	igs Disc/ <u>T</u> ape	BL <u>M</u> <u>B</u> illing	DR Dr <u>i</u> ll ∖	M Replication	Setup	<u>H</u> elp
DS-System(s)	DS-License Server - truenas	local				—X		
cdpa-4u02	Production License Server							
JOSEWIN2K16	License Server (IP/DNS):							
10.10.20.18,10.	<u>T</u> CP Port:	4,417 🌲				*		
	Verification Interval:	30 🛓	minute(s)			••		
	Emergency License Server							
	License Server (IP/DNS):							
	TC <u>P</u> Port:	4,417 🌲						
	Eailover Period:	60 💂	minute(s)					
	[🗸 Update	X Cano	cel		hary I	Process (In: O KE
Refresh		III						Þ



6) Under "Production License Server" in the "License Server (IP/DNS)" field enter IP address or URL of your DS-License server

Production License Server		
License Server (IP/DNS):	10.11.2.10	
ICP Port:	4,417	
Verification Interval:	30 🔔 minute(s)	₹5

7) If you also have an Emergency DS-License server, enter its IP address or URL in the "License Server (IP/DNS)" field under "Emergency License Server". This configuration is optional.

Emergency License Server	
License Server (IP/DNS):	10.12.2.10
TCP Port:	4,417
Eailover Period:	60 💭 minute(s)

8) Once your license server configurations have been entered. Click the under button

DS-License Server - truena	s.local
Production License Server	
License Server (IP/DNS):	10.11.2.10
ICP Port:	4,417
Verification Interval:	30 🔔 minute(s)
Emergency License Server	lo uno ud
License Server (IP/DNS):	10.12.2.10
TCP Port:	4,417
Eailover Period:	60 minute(s)
	↓ Update ★ Cancel

9) The DS-License server configuration window closes automatically

DS-Operator - asigra - asigra\bac	kupadmin						• •
	<u>C</u> ustomer <u>D</u> S-Client J	Reports Logs	Disc/Tape BLN	<u>B</u> illing VIV	AReplication	etup <u>H</u> elp	
D5-System(c) v asigna colps-2x+501 TRAINING-NAMIR truenas.local (10.10.33.81) truenas.local (10.11.2.21)	Customer DS-Client I	Reports Logs	Disc/ <u>T</u> ape BL <u>M</u>	<u>l</u> <u>B</u> illing VM	4 Replication §	etup <u>H</u> elp	
a m b	DS-Clien		Start /26/19 11:52:24 A	M Sy	/stem Backup Sur	nmary Process (In:	0 KB/sec - C
Refresh	•	1	"				E.

10) Before proceeding to do any additional configuration, disconnect from the DS-System by unchecking the check box beside the DS-System, see screen clip example below



DS-Operator - asigra - asigra\bac	kupadmin	
	<u>Customer</u> <u>D</u> S-Client <u>Reports</u> <u>Logs</u> Disc/ <u>Tape</u> BL <u>M</u> <u>Billing</u> VM Replication <u>Setup</u>	<u>H</u> elp
DS-System(s)	😵 🐚 🤔 🔁	
TRAINING-NAMIR truenas.local (10.10.33.81)	Customers	

Then re-login by checking the check box again.

Configuring the Service Provider Information

Before you can start creating Customer Accounts and DS-Clients on the DS-System you must first configure it with your company information. As a result of this when you connect to the DS-System via the DS-System GUI and attempt to create a customer account for the first time you will automatically be presented with the Service Provider Information configuration window. You may also see the following popup message.



If you click the solution the "Service Provider Info.." window will automatically open. This window allows you to enter your Company (Service Provider) information. You can also open the "Service Provider Info.." window on demand by right clicking on the DS-System in the DS-Operator, see screen clip below.

ODS-Operator - asigra - asigra\ba	ckupadmin 💼 💷 🎫
	<u>C</u> ustomer <u>D</u> S-Client <u>R</u> eports <u>Logs</u> Disc/ <u>T</u> ape BL <u>M</u> <u>B</u> illing VM Replication <u>S</u> etup <u>H</u> elp
DS-System(s) cdpa-2u-ts01 TRAINING-NAMIR truenas.local (10.10.33.81) truenas.local (10.11.2.21)	Image: Customers Image: Delling asignal

Note: In this example the DS-System name is "truenas.local". Therefore this name may be different for your appliance.

In the configuration menu list that pops up, click on the menu option "Service Provider Info...". See screen clip below





The "Service Provider Info.." window will pop up as shown in the screen clip below

Service Prov	rider Info - truenas.local
Company:	
Address:	
Cįty:	
Prov/State:	<unknown></unknown>
Postal/ZIP:	Country: <unknown></unknown>
P <u>h</u> one:	Eax:
Co <u>n</u> tact:	
System ID:	xxxx
E-Mail:	

You will notice that the "Service Provider Info.." window is a form. Complete the form by entering the relevant information for your company.

Company Field

In the "Company field:" enter the formal name of your company. Completing this field is mandatory.

Company: ABC Company

Address Field

In the "Address:" fields enter the relevant building number, street name, etc. Completing the first address field is mandatory.

Address:	34 Luke Street	
	Suite 101	

City Field

In the "City:" field enter the name of the city or town. Completing this field is mandatory.

City: Stony Hill

Country and Prov/State Fields

The Country field and the Prov/State field are populated together. However, whereas providing a value in the Country field is mandatory, providing a value in the Prov/State field is optional.

In the "Prov/State:" field specify the province or state. This is done by clicking and selecting from the list of available cities. When you click are the "Select Country & Province" wizard pops up. See example below.



Country:	<unknov< th=""><th>wn></th><th>🔆 🚽 🚽</th></unknov<>	wn>	🔆 🚽 🚽
Country Code:			Remove
Prov/State:			
	Code	Province/State Name	Ne <u>vi</u>
			Edit
			Remo <u>v</u> e

In the "Country" field click is to select your country from the drop down list.

Select Country &	Province	
Country:	<unknown></unknown>	🔶 Add
	<unknown></unknown>	
Country Code:	Canada	Remove
	United States	

If your country is not in the drop down list click the Add button beside

The "Add country to main list" window pops up.



In the country field click 🗾 to select from list of available countries.

Add country to n	ain list	
	untries list is defined by Java. untries in the list, you need to version.	I
Country:	Afghanistan	•
ISO Country Cod	(3-letter) Italy Jamaica	*
	Japan	
	Jersey	=
	Jordan	
	Kazakhstan	
	Kenya	
	Kiribati	+

Use the scroll bar to scroll to the list and then click on the country you want.



Add country to main list		×
	list is defined by Java. In case to in the list, you need to use the	0
Country:	Jamaica	•
ISO Country Code (3-letter)	JAM	
	V QK Cancel	

Click 🔽

In the "Select Country & Province" window you should now see the country you have selected.

Select Country &	Province		×
Select Country 8	Province		
Country:	Jamaica	T	🔶 Add
Country Code:	JAM		SRemove
Prov/State:			
	Code	Province/State Name	Ne <u>w</u>
			Edit
			Remo <u>v</u> e
	[V QK Cancel	

A list of provinces or states for the selected country should also be automatically populated in the "Prov/State:" field as shown in the example screen clip below.

c	Second			
Co <u>u</u> ntry:	Canada			💠 <u>A</u> dd
Country Code:	CAN			🍠 Re <u>m</u> ove
Prov/State:				
	Code	Province/State Name		💠 Ne <u>w</u>
				-
	AB	Alberta		🙆 Edit
	BC	British Columbia		
	MB	Manitoba		🏉 Remo <u>v</u> e
	NB	New Brunswick	E	
	NL	Newfoundland and Labrador		
	NT	Northwest Territories		
	NS	Nova Scotia		
	NU	Nunavut		
	ON	Ontario		
	PE	Prince Edward Island	*	

However, if after selecting a country the "Prov/State:" field is not auto populated with a list of provinces/states or you do not see the province/state you want in the list, then you can add it by clicking the set the province/State" window.

te: New Province/State	×
Province/State Code:	Ne
Provigce/State Name:	E
<u>✓ QK</u> <u>X</u> <u>C</u> ancel	Rer



Enter a "Code" for the province or State in the "Province/State Code:" field. This can be any code you wish, however it is recommended that you use a valid ISO code if one is available. Also enter the name of the province or state in the "Province/State Name:" field. See example below.

New Province/State	•
Province/State Code:	JM-02
Provi <u>n</u> ce/State Name:	St Andrew
	✓ QK Cancel

Next click . The province or state you added should now show in the "Prov/State:" list. See example in screen clip below.

Select Country &	Province		×
Select Country 8	k Province		
Country:	Jamaica	•	🔶 Add
Country Code:	JAM		SRemove
Prov/State:	St Andre	W	
	Code	Province/State Name	Ne <u>w</u>
	JM-02	St Andrew	🚺 Edit
			S Remove
		V QK X Cancel	

Once you have identified or added your province or state in the "Select Country & Province" window select it and click . This window closes and you are brought back to the "Service Provider Info" window. In this window the Country and Prov/State fields should now be populated with the country and province/state you had selected.

Prov/State:	St Andrew		
Postal/ZIP:		Country:	Jamaica

Note that if your country does not use a province or state then you can select the country only and leave the Prov/State field empty.

Postal/ZIP Field

In the "Postal/ZIP:" enter a valid postal or zip code. If your address does not use a postal code or a zip code then enter "N/A".

Prov/State:	St Andrew		
Postal/ZIP:	n/a	Country:	Jamaica

Phone and Fax Fields

In the "Phone:" and "Fax:" fields enter our company's contact number and fax number.

At this point you can leave all other default values if you wish. However if you would like to update the other fields you can do so.

Contact Field

In the "Contact:" field enter the full name of a person within you company who will be a point of contact to your customers.



System ID Field The "System ID:" by default contains a four (4) character string "XXXX".

System ID: XXXX

This string is used to form part of a unique ID (a.k.a. DS-Client Number) that is generate by the DS-System each time a new DS-Client is created on it. Example *DSCXXXX00001* or *DSCXXXX00349*. In these two examples each string represents the unique ID (DS-Client number) assigned to the 1st and the 349th DS-Client respectively when they were created.

You can keep this default if you wish or you can replace it with your own four character string. **Note**: If you have or plan to have multiple DS-Systems in your company then you can use this field as an identifier for each DS-System so that the DS-System to which a DS-Client belongs can be easily identified from the DS-Client Number. *An example, consider that your company has two production DS-Systems, one located in New York (NY) and another in California (CA). Then the System ID for the DS-System in NY could be set to "NYO1" and the one in CA set to "CA01". By doing this, when the first DS-Client is created on each DS-System their DS-Client number will be DSCNY0100001 and DSCCA0100001 respectively. This makes the DS-System for the DS-Client easily identifiable.*

Changing this field is optional, however if you wish to adjust the "System ID:" then enter your preferred four-character string.

System ID: SA01

E-mail Field

Enter a valid email address for the contact person. Completing this field is optional.

Submitting the Completed Form

Once you have finished completing the Service Provider Info form with your company information click the service button. See example screen clip below.

Service Prov	rider Info - truenas.local		×
Company:	ABC Company		
Address:	34 Luke Street		
Cįty:	Stony Hill		
Prov/State:	St Andrew		
Postal/ZIP:	n/a	Country:	Jamaica
Phone:	18769970063	Eax:	18769229999
Contact:	James Jones		
System ID:	SA01		
E-Mail:	jj@companydomain.com		
		2	<u>2</u> K <u>X</u> <u>C</u> ancel

If the submission is successful then the "Service Provider Info" window should close automatically. The initialization process is now completed and you can now proceed to create customer accounts and then

create DS-Clients. To create a customer account click on the new Customer icon ¹ . This will start the customer account creation wizard. Another way to start the wizard is to click Customer -> New

DS-Operator - asigra - asigra\backupadmin					
	<u>C</u> ust	tomer) <u>D</u> S-Client	<u>R</u> eports	Logs	
DS-System(s)	1	<u>N</u> ew	3		
definition of the second secon		<u>E</u> dit			



Once the Account is created you can create one or more DS-Clients under that account. To Create the DS-Client under the account, first select the account and then click the new DS-Client icon. This will start the DS-Client creation wizard. Another way to start the DS-Client creation wizard is to click DS-Client -> New



For more information on creating customer accounts and DS-Clients refer to the DS-System user guide.

Post Initialization View of Service Provider Information

After initializing the DS-System you can view the service provider information at any time. To do this connect to the DS-System via the DS-Operator. Then right click on the DS-System in the DS-Operator, see screen clip below.

OS-Operator - truenas.loca	ıl - truenas.local\dsadmir	n							×
	Customer DS-Client	<u>Reports</u> Logs	Disc/Tape	BL <u>M</u>	Billing	DR Dr <u>i</u> ll	VM Replication	≦etup	<u>H</u> elp
D5-System(s) cdpa-4u02 D5SKT0P-0BU0S34 D0SEWIN2K16 TRAINING-NAMIR V truenas.local 10.10.20.18,10.10.20.19,	Customers	<u>* 2</u>							

Note: In this example the DS-System name is "asigra". Therefore this name may be different for your TrueNAS Core system.

In the configuration menu list that pops up, click on the menu option "Service Provider Info...". See screen clip below



The "Service Provider Info.." window will pop up as shown in the screen clip below



Service Prov	vider Info - truenas.local		EX
Company:	ABC Company		
Address:	34 Luke Street		
Cįty:	Stony Hill		
Prov/State:	St Andrew		
Postal/ZIP:	n/a	Country:	Jamaica
Phone:	18769970063	Eax:	18769229999
Contact:	James Jones		
System ID:	SA01		
E-Mail:	jj@companydomain.com		
			⊇K ∑ancel

To exit without making any changes simply click simply click. Otherwise click

Asigra License and the TrueNAS Core System

Before you can start using the Asigra DS-System service on your TrueNAS Core system for backup and recovery services, the DS-System service must be configured with a valid Asigra DS-License server. In addition, the Asigra DS-License server must be configured with the IP address or URL of your Asigra Backup Plug-in jail. The Asigra DS-License server configuration must also have the relevant Asigra license assigned to your DS-System service. One Asigra license that you must have assigned to your DS-System service before you can start backing up to it is DS-System Online capacity. Consult with your service provider or Asigra Client Services for more information on Asigra Licenses. You can also refer to the Asigra DS-License Server documentation for more information about installing and configuring an Asigra DS-License server as well as information on Asigra license.

